

(I) a **Statement Showing Shareholding Pattern**

Name of the Company: Bombay Rayon Fashions Limited			
Scrip Code/ Name of the scrip: BRFL		Class of Security : Equity	
Quarter ended: March 31, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - D	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - E	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	7500000	100.00	5.28
Held by public	-	-	-
Total - F	7500000	100.00	5.28
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total {(A+B+C)+ D+E+F})	14,21,00,000 Equity Shares of Rs. 10/- each fully paid up.		



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	11	22456500	22456500	16.68	16.68	11435000	50.92
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	4	51922760	51922760	38.58	38.58	10600000	20.41
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others (Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	15	74379260	74379260	55.26	55.26	22035000	29.63
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	1	51000400	51000400	37.89	37.89	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Others (Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	1	51000400	51000400	37.89	37.89	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	16	125379660	125379660	93.15	93.15	22035000	17.57
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	3	11168	11168	0.01	0.01		
(b)	Financial Institutions / Banks	6	1825625	1825625	1.36	1.36		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	46	827276	827276	0.61	0.61		
(g)	Foreign Venture Capital	-	-	-	-	-		
(h)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)(1)	55	2664069	2664069	1.98	1.98		
2	Non-institutions						NA	NA
(a)	Bodies Corporate	234	4950266	4950266	3.68	3.68		
(b)	Individuals							
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7221	794541	788537	0.59	0.59		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	20	606364	606364	0.45	0.45		
(c)	Any Other (specify)							
(c-i)	Clearing Member	75	46265	46265	0.03	0.03		
(c-ii)	Non Resident Indians (repat)	67	157283	61343	0.12	0.12		
(c-iii)	Non Resident Indians (non repat)	20	1552	1552	0.00	0.00		
	Sub-Total (B)(2)	7637	6556271	6454327	4.87	4.87		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	7692	9220340	9118396	6.85	6.85	NA	NA
	TOTAL (A)+(B)	7708	134600000	134498056	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	NA	NA
1	Promoter and Promoter Group	0	0	0	0	0		
2	Public	0	0	0	0	0		
	Sub-Total (C)	0	0	0	0	0		
	GRAND TOTAL (A)+(B)+(C)	7708	134600000	134498056	100.00	100.00	-	-

¹ For determining public shareholding for the purpose of Clause 40A.

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

NA - Not Applicable



(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group."

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
(i)	(ii)	Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	(xii)		
					percentage							(vi)=(v)/(iii)*100	(viii)
		1	JANARDAN AGRAWAL	7756422	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100					5.46
		2	AMAN AGRAWAL	3338404	5.76	3250000	0	97.35					2.35
		3	PRASHANT AGRAWAL	6162894	2.48	6085000		98.73					4.34
		4	BIMLADEVI AGRAWAL	413200	4.58	0.00		0.00					0.29
		5	VINITA AGRAWAL	3815980	0.31	0.00		0.00					2.69
		6	PRIVANKA AGRAWAL	44200	2.84	2100000		55.03					0.03
		7	PAYAL CHAUDHARY	179300	0.03	0.00		0.00					0.13
		8	VEDANT AMAN AGRAWAL	320000	0.13	0.00		0.00					0.23
		9	AAVUSH PRASHANT AGRAWAL	120000	0.24	0.00		0.00					0.08
		10	JANARDAN BISHESHWARLAL AGRAWAL	156000	0.09	0.00		0.00					0.11
		11	SUSHILA MUKESH AGRAWAL	150000	0.12	0.00		0.00					0.11
		12	REYNOLD SHIRTING LIMITED	13600000	0.11	0.00		0.00					9.57
		13	BOMBAY RAYON CLOTHING LIMITED	7402760	10.10	3600000		26.47					5.21
		14	B R MACHINE TOOLS PRIVATE LIMITED	2500000	5.50	7000000		94.56					7.04
		15	AAA UNITED B.V.	51000400	1.86	0.00		0.00					35.89
		16	ASHWELL HOLDING COMPANY PRIVATE LIMITED	28420000	37.89	0.00		0.00					20.00
TOTAL		125379660	21.11	0.00		0.00					93.51		

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares:

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class		
1	AXIS BANK LIMITED AAACU2414K	1790025	1.33	-	-	-	-	-	1.26
2	WALLS STREET CAPITAL MARKETS PRIVATE LIMITED AAACW2842B	1722000	1.28	-	-	-	-	-	1.21
TOTAL		3512025	2.61	-	-	-	-	-	2.47



(f)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company:

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
-	-	-	-	-	-	-	-	-



(I)(d) Statement showing details of locked-in shares:

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	REYNOLD SHIRTING LIMITED	10000000	7.43
2	B R MACHINE TOOLS PRIVATE LIMITED	2500000	1.86
TOTAL		12500000	9.29



(II)(a) Statement showing details of Depository Receipts (DRs):

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-	-	0	0	0
TOTAL		0	0	0



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares:

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-	-	0	0
	TOTAL	0	0



(III)(a) Statement showing the Voting Pattern of Shareholders, if more than one class of Shares / Securities is issued by the Issuer:

Category	Category of Shareholder	Number of Voting Rights held in each Class of Securities			Total Voting Rights(III+IV+V=VI)	Total Voting Rights(VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
NOT APPLICABLE							

The Company has issued only one class of equity shares.

