FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR BOMBAY RAYON FASHIONS LIMITED OPERATING IN TEXTILE INDUSTRY AT TARAPUR, DISTRICT PALGHAR, MAHARASHTRA AND BENGALURU, KARNATAKA

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| | RELEVANT PARTICULARS | | |
|------------------------------------|--|---|--|
| 1. | Name of the corporate debtor along with PAN/ CIN/ LLP No. | Bombay Rayon Fashions Limited CIN: L17120MH1992PLC066880 | |
| 2. | Address of the registered office | Third Floor, DLH Mangal Murti Building, Linking Road, Santacruz (West), Mumbai 400054, Maharashtra, India | |
| 3. | URL of website | www.bombayrayon.com | |
| 4. | Details of place where majority of fixed assets are located | Tarapur, District Palghar, Maharashtra and Bengaluru, Karnataka | |
| 5. | Installed capacity of main products/ services | Tarapur, Maharashtra — Weaving : 452 machines with capacity of ~1,64,000 metres per day Bengaluru Processing Unit, Bengaluru : Fabric Processing capacity: 1,00,000 metres per day Trims Unit, Bengaluru: Buttons : 5 million numbers per day Labels incl. woven : 2,40,000 numbers per day Elastics : 72,000 metres per day Sewing Thread: 40 million metres per day and other garment accessories | |
| 6. 7. | Quantity and value of main products/ services sold in last financial year Number of employees/ workmen | FY 2021-22 Sale of textile goods: Rs. 32.59 crore Services - Job work - Rs. 50.49 crore (Details as per audited financial statements available on the website of the corporate debtor) 167 staff and 848 workmen as on Insolvency | |
| /. | | Commencement date 07-06-2022 (subject to verification) | |
| 8. | Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process | Financial statements (with schedules) of two years and lists of creditors /claims are available on the website of the corporate debtor. The relevant dates for subsequent events of the | |
| | are available at: | process are set out in the detailed invitation for | |

| | | expression of interest, which is available on the website of the corporate debtor. |
|-----|---|--|
| 9. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Available on the website of the corporate debtor or can be sought by sending email to brflcirp@gmail.com |
| 10. | Last date for receipt of expression of interest | 21 October 2022 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 31 October 2022 |
| 12. | Last date for submission of objections to provisional list | 05 November 2022 |
| 13. | Process email ID to submit EOI | brflcirp@gmail.com |

Date: 05 October 2022

Place: Mumbai

For Bombay Rayon Fashions Limited

Sd/-

Satish Kumar Gupta

Resolution Professional

IP Registration No. - IBBI/IPA-001/IP-P00023/2016-17/10056

AFA No. - AA1/10056/02/100323/103962

AFA Validity Date – 10 March 2023

satishg19@outlook.com

Flat No. 17012, Building No. 17, Phase 2, Kohinoor City, Kurla (W), Mumbai 400070