

BSE/33/2015-16

22nd March, 2016

Corporate Relationship Department,
The BSE Ltd
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai - 400 001

Re - Scrip Code 532678

Sub: Approval for considering the preferential allotment by conversion of debt to equity shares to the lenders under CDR package as method for complying with the requirement of Minimum Public Shareholding.

We wish to inform you that the Company has received letter dated 21st March, 2016 from Securities and Exchange Board of India:

- relaxing the condition of compliance specified under regulation 72(1) (c) of SEBI (ICDR) Regulations with continuous listing requirement for Preferential allotment by conversion of debt to equity shares to the lender under CDR package;
- considering the increase in public shareholding by conversion of debt to equity as compliance with Minimum Public Shareholding requirements in terms of clause 2 (vii) of SEBI Circular CIR/CFD/CMD/14/2015 dated 30th November, 2015.

This is for your information.

Thanking you,

Yours faithfully
For Bombay Rayon Fashions Limited

Prachin

