



BOMBAY RAYON FASHIONS LTD.
 Regd. Office : D/1st Floor, Oberoi Garden Estates, Chandivali Farm Roads, Chandivali, Andheri (E), Mumbai - 400072
 CIN: L17120MH1992PLC066880
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED DECEMBER 31, 2014 (STANDLONE)

PART I

S.No.	Particulars	QUARTER ENDED			NINE MONTHS ENDED		(Rs. in Crs)
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	YEAR ENDED
		Un - Audited			Un - Audited		31.3.2014
							Audited
1	Net Sales / Income from operations	880.07	829.01	822.92	2507.14	2117.31	2907.36
2	Expenditure						
	a) (Increase)/Decrease in Stock	(446.12)	(71.05)	198.82	(484.02)	192.90	(208.96)
	b) Consumption of raw materials	1009.61	604.29	232.45	2108.34	1055.42	1942.59
	c) Employees benefits expenses	60.14	58.02	65.71	171.97	182.28	256.32
	d) Depreciation	44.69	44.53	69.21	133.63	206.72	275.76
	e) Job Work charges	21.91	23.69	46.2	49.57	107.51	132.53
	f) Other Expenditure	97.79	73.66	98.25	273.6	217.5	342.94
	Total	788.02	733.16	710.64	2253.09	1962.33	2741.18
3	Profit from operations before other income, interest & exceptional items (1-2)	92.05	95.85	112.28	254.05	154.98	166.18
4	Other Income	6.66	4.38	0.53	13.34	10.78	9.71
5	Profit from operations before interest & exceptional items (3+4)	98.71	100.23	112.81	267.39	165.76	175.89
6	Finance Cost	133.70	137.78	127.09	397.49	332.9	450.19
7	Profit from operations before exceptional items (5-6)	(34.99)	(37.55)	(14.28)	(130.10)	(167.14)	(274.30)
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	3.80
9	Profit from Ordinary Activities before tax (7+8)	(34.99)	(37.55)	(14.28)	(130.10)	(167.14)	(270.50)
10	A. Provision for Taxation						
	(1) (a) Current Tax	-	-	-	-	-	0.00
	(b) Deferred Tax	12.23	12.43	(7.19)	44.22	21.05	(209.91)
	(c) MAT credit Entitlement	-	-	-	-	-	0.00
	(2) Earlier year Tax	-	-	-	-	-	0.00
11	Net Profit from Ordinary Activities after tax (9-10)	(22.76)	(25.12)	(21.47)	(85.88)	(186.79)	(60.59)
12	Extraordinary items (net of tax expense)	-	-	-	-	349.28	(349.28)
13	Net Profit for the period (11-12)	(22.76)	(25.12)	(21.47)	(85.88)	(538.07)	(409.87)
14	Paid up equity share capital (Equity shares of Rs. 10/- each)	134.60	134.60	134.60	134.60	134.60	134.60
15	Reserve (Excluding Revaluation Reserve) (As per Last Audited Balance Sheet)	-	-	-	-	-	2,576.75
16	Earning Per Share (Weighted Average)						
	- Basic (Rs.) (not annualised)	-	-	-	-	-	-
	- Diluted (Rs.) (not annualised)	-	-	-	-	-	-



PART II

	Particulars	STANDALONE					
		QUARTER ENDED		NINE MONTHS ENDED		YEAR ENDED	
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.3.2014
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	a) No. of Shares	1,06,34,908	1,05,79,434	1,04,00,675	1,06,34,908	1,04,00,675	1,04,00,675
	b) Percentage of shareholding	7.90	7.86	7.73	7.90	7.73	7.73
2	Promoters and promoter group shareholding						
	a) Pledge / Encumbered - Number of shares	3,47,20,432	3,47,75,906	3,52,31,665	3,47,20,432	3,52,31,665	3,49,54,665
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	28.01	28.04	28.37	28.01	28.37	28.14
	- Percentage of shares (as a % of the total share capital of the Company)	25.80	25.84	26.18	25.80	26.18	25.97
	b) Non-encumbered - Number of shares	8,92,44,660	8,92,44,660	8,89,67,660	8,92,44,660	8,89,67,660	8,92,44,660
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	71.99	71.96	71.63	71.99	71.63	71.86
	- Percentage of shares (as a % of the total share capital of the Company)	66.30	66.30	66.10	66.30	66.10	66.30

	PARTICULARS	Nine Months ended 31.12.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining during the quarter	Nil

Notes :

- The above results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on February 12, 2015. The Statutory Auditors have carried out Limited Review of the Un-Audited Financial Results of the Company.
- The Company complies with the regulations of Securities and Exchange Board of India related to Minimum Public Shareholding (MPS) the Company and the promoters of the company has already initiated the steps to increase the public shareholding to 25%.
- The Fixed Assets of the Company were being depreciated on Straight Line Method (SLM) at the rate prescribed under Companies Act 1956. From the current quarter, the Company has started providing depreciation for all assets on SLM in accordance with useful life as certified by the Technical consultants in accordance with the method stipulated under Schedule II of the Companies Act, 2013. Useful life of certain assets as per above schedule had expired upto 31.3.2014, necessary adjustments have been made in the carrying value of assets and accordingly Rs. 7.30 Crores is adjusted against retained earnings as stipulated in that schedule. Had the Company provided depreciation as in the earlier period, the charges for depreciation for the current period would have been higher by Rs. 73.53 Crores.
- The Un-audited Standalone financial results of the Company for the quarter and nine months ended 31st December, 2014 is available on the Company's website- www.bombayrayon.com and on the web-site of National Stock Exchange of India Limited (www.nseindia.com) and Bombay Stock Exchange Limited (www.bseindia.com)
- The Company operates in a single segment of manufacture and sale of Textiles.

Place: Mumbai
Date 12.02.2015



For and on behalf of Board of Directors

Prashant Agarwal
Prashant Agarwal
Managing Director